

City of El Paso Public Service Board El Paso Water Utilities
 Debt Transparency Report
 as of February 28, 2021

Type of Entity Municipal Drainage Utility
 Address 1154 Hawkins
 City El Paso, TX
 Zip 79925
 County El Paso
 Telephone 915-594-5531
 Contact Lidia Carranco
 Title Fiscal Operations Manager
 Email lcarranco@epwater.org

Issuer Credit Ratings

	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds		Proceeds Unspent	Purpose
							Received from Issue	Proceeds Spent		
Mun Dr Util Sys Rev Bds Ser 2009A	No	\$ 2,163,000	\$ 1,181,000	\$ -	\$ 1,181,000	03/01/2031	\$ 2,163,000	\$ 2,163,000	\$ -	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2012	No	14,075,000	9,880,000	2,282,968	12,162,968	03/01/2032	14,765,000	14,765,000	-	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2015	No	22,240,000	18,145,000	7,610,325	25,755,325	03/01/2035	25,000,000	24,863,167	136,833	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2016	No	19,790,000	17,700,000	8,003,447	25,703,447	03/01/2036	23,500,000	22,403,863	1,096,137	Municipal Drainage Utility Projects
Mun Dr Util Sys Rev Bds Ser 2017	No	48,940,000	43,795,000	14,147,775	57,942,775	03/01/2039	18,800,000	17,223,308	1,576,692	Municipal Drainage Utility Projects
Total - All Debt Issues		\$ 107,208,000	\$ 90,701,000	\$ 32,044,515	\$ 122,745,515		\$ 84,228,000	\$ 81,418,338	\$ 2,809,662	

Notes: