

City of El Paso Public Service Board El Paso Water Utilities
 Debt Transparency Report
 as of February 28, 2021

Type of Entity Water and Sewer Utility
 Address 1154 Hawkins
 City El Paso, TX
 Zip 79925
 County El Paso
 Telephone 915-594-5531
 Contact Lidia Carranco
 Title Fiscal Operations Manager
 Email Lcarranco@epwater.org

Issuer Credit Ratings

	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project			Purpose
							Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	
W & S Rev Bds Ser 2003A	NO	\$ 1,000,000	\$ 200,000	\$ -	\$ 200,000	03/01/2024	\$ 1,000,000	\$ 1,000,000	\$ -	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2012	NO	52,780,000	8,475,000	402,425	8,877,425	03/01/2022	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref & Imp Bds Ser 2012A	NO	75,715,000	11,740,000	548,250	12,288,250	03/01/2022	25,000,000	25,000,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2014	NO	64,900,000	54,800,000	17,214,338	72,014,338	03/01/2034	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2015	NO	131,650,000	83,950,000	19,164,130	103,114,130	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2015A	NO	18,600,000	15,055,000	5,480,877	20,535,877	03/01/2035	20,000,000	19,455,097	544,903	Water and Sewer Improvement Projects
W & S Rev Bds Ser 2015B	NO	50,000,000	38,705,000	6,536,212	45,241,212	03/01/2035	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2015C	NO	48,565,000	39,885,000	14,316,251	54,201,251	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2016	NO	68,670,000	60,500,000	22,103,175	82,603,175	03/01/2037	31,000,000	27,006,846	3,993,154	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2016A	NO	100,000,000	95,000,000	14,850,110	109,850,110	03/01/2036	100,000,000	100,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2017	NO	83,880,000	76,385,000	33,792,500	110,177,500	03/01/2038	51,600,000	48,869,754	2,730,246	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2017A	NO	50,000,000	48,500,000	9,636,700	58,136,700	03/01/2037	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2018	NO	26,670,000	26,670,000	13,927,500	40,597,500	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2019	NO	1,415,000	1,355,000	429,037	1,784,037	03/01/2039	1,415,000	-	1,415,000	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2019A	NO	33,400,000	33,400,000	17,229,200	50,629,200	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2019B	NO	30,570,000	30,570,000	5,921,250	36,491,250	03/01/2031	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020	NO	33,880,000	33,880,000	15,544,451	49,424,451	03/01/2040	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020A	NO	62,990,000	62,990,000	4,279,941	67,269,941	03/01/2033	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
Total - All Debt Issues		\$ 934,685,000	\$ 722,060,000	\$ 201,376,347	\$ 923,436,347		\$ 330,015,000	\$ 321,331,697	\$ 8,683,303	

Notes: